European Company, and Euro- and Sterling-Denominated Coverage
As of September 10, 2019

Imperial Capital LLC
Research Group Coverage

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European High Yield/Distressed
- Casino-Guichard Perrachon SA
- Dignity Finance PLC
- Fairhold Securitisation
- Greenyard
- La Financiere Atalian SAS
- Lecta SA
- Moby SpA
- New Look PLC
- Officine Maccaferrri
- PizzaExpress Financing PLC
- Rallye SA
- Schmolz + Bickenbach
- SGL Carbon
- Shop Direct Ltd
- Steinhoff International Holdings NV

European High Yield/Distressed
- ABG Orphan Holdco Sarl
- Adient Plc.
- Aldesa Financial Services SA
- Ansaldo Energia SpA
- Ardagh Glass
- Astaldi SpA
- Aston Martin
- Atlantis/Autostrade
- Auchan Holding
- CMA CGM
- CMC di Ravenna
- Ceconomy AG
- Consus Real Estate
- Distrib Internacional de Alimentacion
- Enquest plc
- Galapagos SA
- Grupo Aldesa
- Intralot SA
- KCA Deutag UK Finance plc
- Klöckner Pentaplast
- Lebara
- Manutencoop
- Montichem
- NOR Offshore
- Obrascon Huarte Lain, S.A.
- Rekeep SpA
- Salini Impregilo SpA
- Senvion SA
- Vallourec SA
- Welltec
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Chemicals/Industrials/Technology
- Chemours
- INEOS Group
- Perstorp Holding AB
- SES SA

Retail/Consumer/Food
- House of Fraser
- IKKS

Travel Service/Travel
- eDreams ODIGEO
- Moby S.p.A.
- Thomas Cook Group PLC
- VistaJet

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Consumer/Food
- FAGE Dairy Industries, S.A.

Retail
- HEMA Bondco I B.V./Dutch Lion B.V.
- Matalan Finance plc
- Stretford 79 plc/Iceland VLNco Limited

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Business Services
- Capita Plc

Ind. Power Producers/Energy/Coal
- Gulf Keystone
- Seven Energy International
- Tullow Resources
- Viridian
- Weatherford International

Fertilizers/Industrials
- K+S AG
- Zim Integrated Shipping Services

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Security and Technology Enabled Services (Equities)
- AXIS Communications AB
- G4S
Global Banks
- Allied Irish Banks
- Banco de Sabadell
- Barclays
- BBVA
- BNP
- Caixa Geral de Depositos
- Clydesdale Bank
- Commerzbank
- Coventry Building Society
- Credit Agricole
- Credit Suisse
- Deutsche Bank
- Erste Bank
- Grupo Cooperativo Cajamar
- HSBC
- HSH Nordbank
- ING
- iberCaja Banco SA
- Intesa Sanpaolo
- Itau Unibanco
- Liberbank
- Lloyds Banking Group
- Nationwide Building Society
- Norddeutsche Landesbank
- Nordea Bank
- Rabobank
- Raiffeisen Bank
- Royal Bank of Scotland
- Santander
- Societe Generale
- Standard Chartered
- UBS
- Unicredit
- Virgin Money

European/Emerging Markets
- Codere
- DNO
- Nyrstar NV
- Seadrill Ltd.
- Seadrill Partners
- Trafigura Group Pte Ltd
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